The nature of collections has fundamentally changed.
The Pain in the Library

- Workflows
- System Maintenance
- Assessment
imagine...

What else could you be doing with your time, money, and resources?
We’re building a completely new solution that helps libraries work more efficiently so you can spend more time on mission-critical activities.
A Unique Solution

Unified, intelligent workflows

Knowledgebase

Assessment

Discovery
Services on the Intota Platform

Intota Assessment

Intota E

Intota

Demonstrate the Value of the Library

Solve the Problems of PDA and ERM

Completely Innovate Your Library’s Workflows
# Phase Approach Benefits

<table>
<thead>
<tr>
<th>Intota Assessment</th>
<th>Intota E</th>
<th>Intota</th>
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<tbody>
<tr>
<td><strong>Overview</strong></td>
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<tr>
<td>Collection analysis for both electronic and print, books and serials</td>
<td>New e-resource management application plus discovery</td>
<td>Full management and discovery suite across all formats</td>
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</table>

<table>
<thead>
<tr>
<th>Feature Set</th>
<th>Usage: holdings, print circulation, and COUNTER</th>
<th>Full PDA support and management</th>
<th>Order and payment tracking, fund management and reports</th>
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<tr>
<td></td>
<td>Cost per use reporting</td>
<td>New management application with robust ERM feature set</td>
<td>Physical inventory, circulation and course reserves</td>
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<td></td>
<td>Overlap analysis</td>
<td>Assessment and analytics</td>
<td>Unified requests queue</td>
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<td></td>
<td>Weeding support (usage and core list)</td>
<td>Link &amp; Summon integration</td>
<td>Patron accounts</td>
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<td></td>
<td></td>
<td>A-Z support for ejournals and databases</td>
<td>Description</td>
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</tbody>
</table>

- **Description**
Collection Assessment: Current Shortfall

- Manual
- Lacks qualitative rigor
- Not comprehensive

Intota Assessment Available Now
Intota Assessment

- **Collection assessment** capabilities
  - *For both* monographs and serials, *in both* electronic and print formats
- **Quantitative and qualitative analysis**
- **Your library data plus our unique assets**, including the Knowledgebase, enable views into your data not possible in any other solutions

Showcase the value of the library  Calculate ROI  Simplifies Collection
INTOTA ASSESSMENT DEMO
<table>
<thead>
<tr>
<th>Intota Feature Sets</th>
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<tbody>
<tr>
<td>Consolidated View: E &amp; P</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
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<tr>
<td>Overlap Analysis E &amp; P</td>
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<td>✓</td>
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<tr>
<td>Smart Weeding</td>
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<tr>
<td>Knowledgebase</td>
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<tr>
<td>Seamless PDA Management</td>
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<tr>
<td>Workflow Automation</td>
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<tr>
<td>Electronic Resource Management</td>
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<tr>
<td>Summon</td>
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<tr>
<td>Link</td>
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<tr>
<td>Financial Management</td>
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<tr>
<td>Print Fulfillment</td>
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Why Intota E?

- **Collections are volatile**
  - Literally 100s of changes per month
  - Libraries need efficient updates to manage library specific holdings

- **Acquisition models are changing**
  - Ebook collection sizes are growing
  - Patron Driven Acquisition (PDA)

- **New data elements to manage**
  - License Data
  - Trial Feedback
  - Status Changes from PDA

- **Disconnected management and discovery**
  - Duplication of data entry
  - Endless batch loading of records
  - Locally deployed systems
Pain of PDA

Assess, fund and build PDA program—“How do I set it up? What’s available?”

Duplicate detection (manual process)

Generate records (manual process)

Load titles & tag to make discoverable

Patron purchased triggered! $$$

Update records to indicate purchase & process invoice (manual process)

End of PDA program

Suppress records / unload titles (manual process)

Review & assess usage and success
Why Intota E?

- **Fully automated process for activation into Summon = Libific**
  - Accurate, timely title lists from suppliers
  - Direct feeds from supplier of your Selection Pool
  - Title matching regardless of ISBN
  - Automated status change on purchase

- **Expanded ERM functionality**
  - Complete management of e-journal and e-book packages
  - Provider Licenses and License Templates
  - Workflow Creation and Options → Step Reduction
  - Full DLF-ERMI functionality and more
  - New Interface
Why Intota E?

- **Reduced manual effort**
  - No manual creation of title lists and providers
  - No title by title entry of e-books
  - No loading / unloading of bibliographic records
  - No complicated spreadsheets
  - Streamlines staff communication

- **Makes your e-books discoverable, fast**
  - Up to date matching of Selection Pool
  - Timely Access in Summon

...Better use of your time and collection budget
Complete e-resource lifecycle management for libraries

- **Summon**: Leading discovery for patrons: electronic and print
- **Integrated Assessment**:
  - Serving *both* Electronic and Print for *both* Monographs and Serials
  - Enables unique views into library data
- **Integrated Knowledgebase** saves the library time and money
- **New user experience** increases usability and reduces staff time
What is Intota

Complete functionality reconceptualized

Knowledgebase

Selection → Acquisitions
Fulfillment
Summon/Discovery
Description
The Intota Goal

Our goal: to unplug your ILS!

• Offered as a subscription model
• Repurpose your “systems” budget
• Contain your total costs
Questions?